

Appendix H Source and update note

Edition control

Edition and source-lock date: First digital edition — 12 September 2026

Sources checked through: 12 September 2026

Corrections page reviewed for this edition: 12 September 2026

This handbook distinguishes durable explanations from rules that may change. The bibliography records sources used in preparing this edition, but a citation does not guarantee that a webpage, form, fee, threshold, policy or procedure remains current when the reader acts. Follow the source navigator, locate the live document and retain its version or date.

High volatility material

Recheck immediately before relying on:

- national contract amendments, pay circulars and job-planning procedures;
- Welsh or Scottish Specialist progression and regrading policies;
- advertised person specifications and local recruitment requirements;
- GMC Portfolio Pathway fees, evidence rules and specialty guidance;
- GMC fitness-to-practise decision guidance and procedural stages;
- appraisal and revalidation delivery arrangements;
- pension forms, retirement conditions and administrator deadlines;
- annual-allowance thresholds, tax rules and lump-sum allowances; and
- employment, appeal, tribunal or court deadlines.

Corrections and updates

The companion site at **sasdoctors.com** should be consulted for the published corrections record, updated official links and accessible versions of selected tools. A correction should state the affected edition, page or chapter, the original wording where necessary, the corrected position, the source and the date of change. A silent website amendment must not be treated as correction of a printed edition.

Readers identifying a possible error should provide the edition, precise location and a link or copy of the relevant authoritative source. Personal cases and confidential documents should not be submitted through a general website form. Questions requiring individual employment, regulatory, legal, pension, tax or financial advice should be taken to the appropriate adviser.

Reader verification record

Question or decision: _____

Book section consulted: _____

Live official source and date checked: _____

Change or correction identified: _____

Individual advice obtained from: _____

Decision and review date: _____

The purpose of updating is not to make a printed handbook behave like a live rulebook. It is to preserve a reliable method: understand the issue, identify the governing source, assemble the relevant evidence, obtain the right decision and recognise when general information has reached its boundary.

Responsibilities in using an update

An online update should be read with its scope. A corrected date may affect one paragraph without changing the chapter's wider explanation; a replaced policy may require the entire practical route to be reconsidered. Record whether the new source applies to an existing decision, a future application or a different group of doctors.

Source superseded: _____

Successor source and effective date: _____

Who is affected: _____

Action for an existing record or application: _____

Advice obtained where transition is unclear: _____

The author and publisher can correct the handbook and point readers towards official material. They cannot know the facts of an employment, regulatory or financial decision. The reader remains responsible for checking the live source and obtaining tailored advice. Organisations using a template from this book should adapt it transparently and must not present it as an official national form.

Edition checked: _____

Tool copied or adapted: _____

Local owner of adaptation: _____

Date for review: _____

Record tools securely. Blank templates contain no assurance; their value depends on evidence, review and appropriate action.